

Overview re Purchase of Mexican Historical Financial Instruments

7/29/10

There are four companies representing eleven top world Banks which are currently purchasing certain Mexican Historical Financial Instruments.

In response to your request, please find the 2 Procedures from the Buyer of the 1913 Mexican Historical Financial Instruments of which your Bearer/Owner/Seller is offering.

Historical Financial Instruments description: Bonos Del Tesoro del Gobierno Federal De Los Estados Unidos Mexicanos De 6% Oro Anos De 1913, Tercera Serie "C."

Note: Other Issuances of Historical Financial Instruments (*other than 1913*) may be considered for purchase, and should be described in a separate "Letter of Interest to Sell Mexican Bonds."

There are 2 "Procedures" a Seller can utilize to sell their Mexican Historical Financial Instruments. Choosing "Procedure #2" will result in the transaction being advanced much more quickly by one of the four Buyers.

Method #1 (minimal submission):

1. Seller or Seller's Representative submits a "Letter of Interest to Sell Mexican Bonds," containing certain minimal identification information. (Draft text will be provided). Additionally, the Seller should provide the front and back copy of one Instrument of each issue type they are offering for sale.

2. Buyer responds with a Letter of Intent to Purchase containing the details of the purchase transaction and Purchase Price information for each type of Historical Financial Instrument submitted for consideration.

3. Buyer additionally requests that Seller provide additional, required information such as, but not limited to: an Affidavit of Ownership; Seller's Client Information Sheet; Seller's Passport copy; the complete list of the Serial Numbers of said Historical Financial Instruments; and safekeeping or storage information.

4. The 'Purchase Agreement' is completed by the insertion of the above additional information, and executed by both Buyer and Seller.

Note: At this time, the Buyer will have the funds for the purchase blocked at their Funding Bank and a Transaction Code requested from Banco de Mexico.

5. The Purchase Agreement will also contain the 'Master Fee Protection Agreement' for the payment of the agreed Consulting Fees to the Beneficiaries. Identification information for 'Buy' and 'Sell' Side Representatives and their Paymasters will be requested at this time.

6. The Buyer will coordinate with the Seller to set up an appointment for proper verification of the Historical Financial Instruments with the “Perito” (verification expert). This can usually take up to 30 minutes per bond. The Perito is usually able to verify 100 bonds per day. Obviously, it takes less time to verify one “Dove Bond,” as opposed to 100 “975 Peso Bonds.”

7. Payment is made to Seller by SWIFT Wire, according to the agreed schedule as stipulated by the ‘Contract’ between Buyer and Seller. Upon receipt of each payment, the ownership of said Historical Financial Instruments is transferred to the Buyer.

Method #2 (expedited process):

1. Seller or Seller’s Representative submits a “Letter of Interest to Sell Mexican Bonds,” containing certain identification information. (text to be provided). Additionally, the Seller should provide the front and back copy of one Instrument of each issue type they are offering for sale; an Affidavit of Ownership; Seller’s Client Information Sheet; Seller’s Passport copy; the complete list of the Serial Numbers of said Historical Financial Instruments; and safekeeping or storage information.

2. The Purchase Agreement is completed and executed by both Buyer and Seller.

Note: At this time, the Buyer will have the funds for the purchase blocked at their Funding Bank and a Transaction Code requested from Banco de Mexico.

3. The Purchase Agreement will also contain the ‘Master Fee Protection Agreement’ for the payment of the agreed Consulting Fees to the various Beneficiaries. Identification information for Buy and Sell Side Representatives and their Paymasters will be requested at this time.

4. The Buyer will coordinate with the Seller to set up an appointment for proper verification of the Historical Financial Instruments with the “Perito” (verification expert). This can usually take up to 30 minutes per bond. The Perito is usually able to verify 100 bonds per day. Obviously, it takes less time to verify one “Dove Bond,” as opposed to 100 “975 Peso Bonds.”

5. Payment is made to Seller by SWIFT Wire, according to the agreed schedule as stipulated in the Contract between Buyer and Seller. Upon receipt of each payment, the ownership of said Historical Financial Instruments is transferred to the Buyer.

Examples of Purchase Price and Consulting Fee for certain Issues are:

1913, 975 Peso Bonds: 25M to Seller; 15M Consulting Fees

- Division of Consulting Fees: 50% to Group A; 25% to Group B; 25% to Group C

1913, 1,950 Peso Bonds (Papaya): 30M to Seller; 20M Consulting Fees

- Division of Consulting Fees: 50% to Group A; 25% to Group B; 25% to Group C

1913, 9,750 Peso Bonds (Baby White Dove): Submit a Letter of Interest. We will get a quote from Banco de Mexico.

- Division of Consulting Fees: 50% to Group A; 25% to Group B; 25% to Group C

1913, 19,500 Peso Bonds (Double Breast): Submit a Letter of Interest if someone is ready to sell. We will get a quote from Banco de Mexico. There are not too many of these in existence.

- Division of Consulting Fees: 50% to Group A; 25% to Group B; 25% to Group C

1913, 97,500 Peso Bonds (White Dove): \$2.5B to the Seller; \$1B Consulting Fees

- Division of Consulting Fees: 50% to Group A; 25% to Group B; 25% to Group C

1913 195,000 Peso Bonds (Double Dove): Submit a Letter of Interest. We will get a quote from Banco de Mexico.

- Division of Consulting Fees: 50% to Group A; 25% to Group B; 25% to Group C

Note 1: With the **975 Peso Bonds**, the suggested minimum to be offered for sale is 100 Instruments. However, if a Seller has less than 100 total Instruments to sell (no “test tranches”); then a request for a special consideration of purchase can be made by the Seller.

Note 2: The Buyers and their Banks are working swiftly to conclude these purchases. Properly prepared and submitted Letters of Interest are responded to in a timely manner. That said, please be aware that “White Dove” Instruments and “Method 2” submissions for all Instruments are being given first priority at this time, and as such, those Letters of Interest are sometimes responded to first.

Note 3: Consulting Fees are paid simultaneously with each purchase payment to the Seller with the gross Fee amount divided between the following three Groups: Group (A) Bank Facilitators, legal, governmental, administrative; Group (B) “Buy Side” Consultants; Group (C) “Sell Side” Consultants.

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