

SECURITY DESCRIPTION

DEUTSCHE BK LOND DB 4 04/08/19 97.988/98.938 (4.28/4.15) BVAL

| | | | |
|--------------------------------|--------------|-----------------------------|--|
| ISSUER INFORMATION | | IDENTIFIERS | <ul style="list-style-type: none"> 1) Additional Sec Info 2) ALLQ 3) Corporate Actions 4) Cds Spreads/RED Info 5) Ratings 6) Custom Notes 7) Identifiers 8) Disclaimer Page 9) Sec. Specific News 10) Involved Parties 11) Issuer Information 12) Pricing Sources 13) Related Securities 14) Issuer Web Page |
| Name DEUTSCHE BANK AG LONDON | | Common 042271772 | |
| Type Money Center Banks | | ISIN XS0422717727 | |
| Market of Issue Priv Placement | | Wertpap. AOXFLZ | |
| SECURITY INFORMATION | | RATINGS | |
| Country DE | Currency USD | Moody's NA | |
| Collateral Type Sr Unsecured | | Fitch AA- | |
| Calc Typ(1)STREET CONVENTION | | Composite NR | |
| Maturity 4/ 8/2019 Series EMTN | | | |
| NORMAL | | ISSUE SIZE | |
| Coupon 4 Fixed | | Amt Issued/Outstanding | |
| ANNUAL ISMA-30/360 | | USD 10,000.00 (M)/ | |
| Announcement Dt 4/ 1/09 | | USD 10,000.00 (M) | |
| Int. Accrual Dt 4/ 8/09 | | Min Piece/Increment | |
| 1st Settle Date 4/ 8/09 | | 100,000.00/100,000.00 | |
| 1st Coupon Date 4/ 8/10 | | Par Amount 100,000.00 | |
| Iss Pr 100.0000 | | BOOK RUNNER/EXCHANGE | |
| NO PROSPECTUS | | DB | |
| | | NOT LISTED | |
| | | 66) Send as Attachment | |

PRVT. PLACEMENT. SERIES: DIP 0045.

DEUTSCHE BK LOND DB 4 04/08/19 NOT PRICED

ADDITIONAL SECURITY INFORMATION Page 1/2

| | |
|--|---|
| Clearing Houses EUROCLEAR CLEARSTREAM LUX | Ranking/Backing Unsecured Senior Unsubordinat |
| Guaranteed by: Eq Tkr/Guarantor Cntry: / | |
| Issuer Type BANK NAICS Workout Dt 4/ 8/19 | Notes |

MENU to return to main DES page. Clean Priced

<HELP> for explanation. Corp CDTK
 Hit # <Go> to select security, or right click on item for graph choice, etc

209) Actions 211) History Settings <CORP> CDS Finder

| BB | Name | CDS Ticker | Bond Tkr | Tenor | Curr | Dbt | Sector | Results | | |
|----------------------|----------|------------|----------|-------|------|-----|-----------|---------|---------|---------|
| CDS | | | DB | | | | | 16 | | |
| Reference Name | BB Id | CDS Ticker | Bond Tkr | Tenor | Curr | Dbt | Sector | Score | CMAN(B) | CMAN(A) |
| 1) Deutsche Bank AG | CDB1E5 | DB | DB | 5 Yr | EUR | SR | Financial | 98 | 90.9 | 95.9 |
| 2) Deutsche Bank AG | CDB1E1 | DB | DB | 1 Yr | EUR | SR | Financial | 97 | 49.1 | 55.0 |
| 3) Deutsche Bank AG | CDB2E5 | DB | DB | 5 Yr | EUR | SUB | Financial | 96 | 123.8 | 133.7 |
| 4) Deutsche Bank AG | CDB1E3 | DB | DB | 3 Yr | EUR | SR | Financial | 93 | 71.6 | 77.0 |
| 5) Deutsche Bank AG | CDB1E10 | DB | DB | 10 Yr | EUR | SR | Financial | 92 | 97.0 | 106.9 |
| 6) Deutsche Bank AG | CDB1E2 | DB | DB | 2 Yr | EUR | SR | Financial | 88 | 60.4 | 66.1 |
| 7) Deutsche Bank AG | CDB2E1 | DB | DB | 1 Yr | EUR | SUB | Financial | 87 | 76.7 | 93.0 |
| 8) Deutsche Bank AG | CDB1E7 | DB | DB | 7 Yr | EUR | SR | Financial | 86 | 94.5 | 101.5 |
| 9) Deutsche Bank AG | CDB2E10 | DB | DB | 10 Yr | EUR | SUB | Financial | 85 | 123.6 | 138.2 |
| 10) Deutsche Bank AG | CX361772 | DB | DB | 4 Yr | EUR | SR | Financial | 83 | 83.6 | 88.9 |
| 11) Deutsche Bank AG | CT712110 | DB | DB | 6 Mo | EUR | SR | Financial | 80 | 48.8 | 55.4 |
| 12) Deutsche Bank AG | CDB2E7 | DB | DB | 7 Yr | EUR | SUB | Financial | 75 | 124.2 | 135.9 |
| 13) Deutsche Bank AG | CT711450 | DB | DB | 6 Mo | EUR | SUB | Financial | 68 | 75.4 | 94.3 |
| 14) Deutsche Bank AG | CDB2E2 | DB | DB | 2 Yr | EUR | SUB | Financial | 67 | 89.4 | 103.4 |
| 15) Deutsche Bank AG | CDB2E3 | DB | DB | 3 Yr | EUR | SUB | Financial | 67 | 102.8 | 114.9 |
| 16) Deutsche Bank AG | CX361776 | DB | DB | 4 Yr | EUR | SUB | Financial | 59 | 115.9 | 126.7 |

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2010 Bloomberg Finance L.P.
 SN 580935 H242-1567-0 04-Aug-2010 22:49:46

3 Corp DES
 DEUTSCHE BK LOND DB 4 4/8/19 XS0422717727
Corporate Actions Page 1/ 1

| Effective Date | Announce Date | Action Type | Price | Yield | Amount (M) |
|----------------|---------------|-------------------------|---------|-------|------------|
| 4/ 1/09 | 4/ 1/09 | Debt Offering-New Issue | 100.000 | | 10000 |

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2010 Bloomberg Finance L.P.
 SN 580935 H242-1567-0 04-Aug-2010 22:49:04

<HELP> for explanation.

dgp Corp HDS

DEUTSCHE BK LOND DB 4 04/08/19

NOT PRICED. RUN ALLQ<GO> FOR SOURCES.

EH778931 Corp 95) Searches 96) Actions 97) Feedback Holdings Search

DB 4 04/08/19 - DEUTSCHE BK LOND BBID EH778931

21) Sources 22) Types 23) Countries 24) Metro Areas 25) Advanced Filter

Name Filter Sort By Amount Held

| Holder Name | Portfolio Name | Source | Amt Held | % Out | Latest Chg | File Dt |
|-------------|----------------|--------|----------|-------|------------|---------|
| | | | | | | |

No holdings found matching your criteria