

SECRETARY, LLC
A Nevada Corporation
GOLD RESERVE NOTE

For Value Received the Sufficiency of which is hereby acknowledged the undersigned _____, 0,
Secretary, LLC, a Nevada Corporation in good standing (Payor) hereby promises to
pay to _____ (Payee) or to their order the sum of

FIVE HUNDRED MILLION DOLLARS (\$500,000,000)

In the form of

SIX HUNDRED THOUSAND TROY OUNCES OF GOLD

VALUED FOR THE PURPOSE OF THIS NOTE AT \$800 PER TROY OUNCE @ .995 PURE IN HALLMARKED 12.5
KILOGRAM BARS AND PAYABLE ON THE TERMS AND CONDITIONS LISTED IN THE CODICILS ATTACHED AND
MADE AN INTEGRAL PART OF THIS GOLD RESERVE NOTE.

24th day of June, 2009



[Handwritten Signature]

Payor: _____, Secretary/Trustee

Attested: _____, Chairman/Trustor

GLADSTONE GOLD MINING
CORPORATION, LLC
A Nevada Corporation
GOLD RESERVE NOTE

For Value Received the Sufficiency of which is hereby acknowledged the undersigned Secretary/Trustee of Gladstone Gold Mining Corporation in good standing (Payor) hereby promises to pay to Gladstone Gold Mining Corporation, LLC, (Payee) or to their order the sum of

FIVE HUNDRED MILLION DOLLARS (\$500,000,000)

In the form of

SIX HUNDRED THOUSAND TROY OUNCES OF GOLD

VALUED FOR THE PURPOSE OF THIS NOTE AT \$800 PER TROY OUNCE @ .995 PURE IN HALLMARKED 12.5 KILOGRAM BARS AND PAYABLE ON THE TERMS AND CONDITIONS LISTED IN THE CODICILS ATTACHED AND MADE AN INTEGRAL PART OF THIS GOLD RESERVE NOTE.

24th day of June, 2009



[Signature]
Payor: _____, Secretary/Trustee

Attested: _____ Chairman/Trustor