

Date: April 15, 2010

To: "Treasury Provider"

Attn: [REDACTED]

Buyer Transaction Code:

Seller Transaction Code: [REDACTED]

From:

Letter of Request

We, _____, hereby issue this Letter of Request to Purchase, with full corporate responsibility and liability, under penalty of perjury, that we and our designated Trader are ready, willing and able to deliver funds on account that are of good, clean, cleared and unencumbered U.S. Dollars of non-criminal origin. We are prepared to purchase the following instruments under the terms and conditions described below.

DESCRIPTION OF INSTRUMENTS:

Instrument:	U.S. Treasury Strips
Currency:	United States Dollars (USD)
Term:	30 years.
Age:	Seasoned
Interest Rate:	Zero Percent Coupons
Total Amount:	1 Trillion United-States-Dollars (US\$) of Total Face Value, with rolls and extensions UP To \$10 T United-States-Dollars (Ten Trillion USD Dollars of T-Strips/T-Bills)
Tranching:	First Tranche: By Mutual Agreement. Subsequent Tranches: By Mutual Agreement or an agreeable amount.
Invoice Price:	TWENTY TWO PLUS ONE (22+1%) or as agreed by the client *
Consulting Fee:	One (1%) percent of Total Face Value split between Buyer's Side and Seller Side consultants
Delivery:	See SPECIAL INSTRUCTIONS BELOW. MUST READ AND NOT ALTER

Requested Procedures:

The LOR IS PRESENTED FIRST. THIS IS A DIRECT SALE BETWEEN PRIVATE SELLER AND POTENTIAL PRIVATE BUYER.

BUYER EXECUTES DELIVERY AND PURCHASE AGREEMENT. THERE IS NO NEED FOR POF, CIS, PASSPORT

1-BUYER WILL NEED TO SUPPLY DTC COORDINATES AS WELL AS BANKING COORDINATES FOR THE FIRST TRANCHE

2- EACH DELIVERY AND PURCHASE AGREEMENT IS CODED SPECIFICALLY FOR THE BUYER. THEREFORE WILL NEED A FOUR (4) DIGIT REFERENCE AS IT PERTAINS TO THE BUYER WHICH WILL BE USED IN THE CONTRACT CODE.

3-BUYER RECEIVE COMMITMENT LETTER FROM THE TITLE HOLDER AND OWNER OF STRIPS WHICH CLEARLY OUTLINES SELLER'S RESPONSIBILITY UPON RECEIPT OF CASH PAYMENT FOR FIRST TRANCHE. THIS WILL BE THE ONLY TIME THE BUYER WILL HAVE TO CONDUCT A CASH TRANSACTION WITH HIS SELLER HENCEFORTH ALL SUBSEQUENT TRANCHE ARE DONE DTC/ OR DVP.

4-THE BUYER IS FOREVER "GRANDFATHERED" IN WITH THE SELLER REGARDLESS OF THE AMOUNT PURCHASED IN THE FUTURE. REMEMBER THIS IS A PRIVATE SELLER WHO WORKS THOROUGH JP MORGAN CHASE PRIVATE WEALTH DIVISION AND HAS A SPECIFIC PRIVATE BANKER CONDUCTING TRANSACTIONS FOR HIM. PRIVATE BANKER HAS FULL SIGNATORY AUTHORITY AND LEGAL RESPONSIBILITY AND REPRESENTATION TO CONDUCT THIS TRANSACTION. THIS IS NOT A TRADE-DESK TO TRADE-DESK TRANSACTION BUT IS INSTEAD A PRIVATE TRANSACTION.

5-AFTER BUYER RECEIVES COMMITMENT LETTER FROM SELLER, BUYER WILL TRANSFER TWENTY-TWO (22%) OF THE FACE VALUE OF THE FIRST TRANCHE TO SELLER'S DESIGNATED ACCOUNT AT JP MORGAN. TRANSFER MAY BE DONE INTERNALLY IF BUYER HAS A JP MORGAN CHASE ACCOUNT OR BY WIRE TRANSFER, IF BUYER HAS ALTERNATIVE BANKING RELATIONS

6-AFTER RECEIPT OF THE MONIES FOR THE INITIAL TRANCHE IN THE SELLER'S ACCOUNT, JP MORGAN BANKER WILL IMMEDIATELY RELEASE INSTRUMENTS TO DESIGNATED BUYER'S ACCOUNT VIA DTC. THE RELEASE VIA DTC WILL OCCUR WITHIN 15 MINUTES OF RECEIPT OF FUNDS FOR THE FIRST TRANCHE INTO SELLER'S ACCOUNT. THEREAFTER, BUYER WILL DETERMINE THEIR TRANCHING SCHEDULE AND ALL SUBSEQUENT TRANCHE WILL BE COMPLETED DTC.

7-UP TO \$1B DAILY MAY BE TRANCHED OR GREAT UP TO 10 T PER AGREEMENT.

Private Placement:

The transaction described herein is for the purchase of negotiable instruments as described above to be sold by the Seller to the Buyer, and is to be conducted as a Private and Confidential transaction between the parties hereto. This transaction constitutes a Private Placement for the purchase of the instruments specified, is conducted between the parties identified herein, and shall not be interpreted as a securities transaction as interpreted or described in the United States Securities Act of 1933/1934, as amended, or by the laws of any Nation.

Non-Solicitation

The Buyer hereby acknowledges and confirms that neither the Seller nor its associates, nor any person acting on behalf of the Seller have made any statement or offer in any way whatsoever that can be construed to be a solicitation for this service.

This request is hereby issued this 18TH day of APRIL, 2010, for and on behalf of _____

Buyer Name:

Title:

Address:

Phone:

Direct:

Email:

Registered Trader Name:

Title:

Address:

Phone:

Direct:

Email: