

Highly Confidential

Mr [REDACTED]
Account No: [REDACTED]
C/O EFG Bank

Clearstream Banking

42 Avenue JF Kennedy
L-1855 Luxembourg

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L-2967 Luxembourg

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+352-243-32 795

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clearstream.com

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13 November 2008

Statement of holding [REDACTED]

Dear Sir,

We are pleased to confirm that as of November, 13th 2008, the following position:

EUR 10,000,000 in the bond issued under ISIN code [REDACTED] named -
[REDACTED]

is held in the account [REDACTED] under the name of EFG Bank Hong Kong Branch.

Yours faithfully,

[Signature]
Vice President

[Signature]
Vice President

Clearstream Banking
société anonyme is organised
with limited liability in the
Grand Duchy of Luxembourg
RC Luxembourg B 9248

Registered address
42 Avenue JF Kennedy
L-1855 Luxembourg

November 12, 2008

Kind Attention:

Mr. ~~XXXXXXXXXX~~
Mr. ~~XXXXXXXXXX~~
A/c no. ~~XXXXXXXXXX~~


Subject: Purchase of 5% Citigroup Funding Inc Global Notes

Dear Sir,

We would like to confirm that we have purchased the following note on your instructions and currently hold them in our custody on your behalf:

Name of the Security	: Citigroup Funding Inc Global Notes Tefra D
Coupon	: 5%
ISIN	: XXXXXXXXXX
Security No.	: XXXXXXXXXX
Nominal Price	: EURO 10,000,000.00 @ 92.65%
Amount Debited	: EURO 9,265,000.00
Value Date	: 12 NOV 2008
Maturity Date	: 12 NOV 2018

According to our records, based on the above purchase transaction, you Mr. ~~XXXXXXXXXX~~, ~~XXXXXXXXXX~~ jointly with Mr. A ~~XXXXXXXXXX~~ are the Beneficial Owners of the note.

~~XXXXXXXXXX~~

~~XXXXXXXXXX~~
Vice President
Head – Singapore Operations
EFG BANK, Singapore Branch

DESCRIPTION TITRE

CITIGROUP FNDG C 5 11/12/18 96.2193/ 96.2193 (5.50/5.50) BFV @11:11

EMETTEUR		IDENTIFIANTS		
Nom		Common		1) Infos annexes
Type Finance-Banque d'affaires		ISIN		2) ALLQ
Marché Euro MTN		BB Number		3) Opérations sur titre
CARACTERISTIQUES		RATINGS		4) Spreads CDS/Info RED
Pays US	Devise EUR	Moody's Aa3	*-	5) Ratings
Collatéral Garanti (société)		S&P NA		6) Notes perso.
Calcul (1)STREET CONVENTION		Composite NR		7) Identifiants
Maturité 11/12/2018	Série EMTN			8) Frais/Restrictions
NORMAL		TAILLE EMISSION		9) Prospectus
Coupon 5	Fixe	Mnt émis/En circu.		10) Infos sur titre
ANNUAL	ISMA-30/360	EUR 10,000.00 (M)/		11) Parties impliquées
Date Annonce 11/ 4/08		EUR 10,000.00 (M)		12) Infos sur émetteur
Dt Jouissance 11/12/08		Mnt.unit.min./Mtple		13) Sources de pricing
1er Règlement 11/12/08		100,000.00/100,000.00		14) Titres apparentés
Date 1er Coupon 11/12/09		Nominal 100,000.00		
Px Emiss		CHEF DE FILE/MARCHE		
PROSPECTUS		CITI		65) Ancien DES
		LUXEMBOURG		66) Env. en pce jointe

SECURITY DESCRIPTION

CITIGROUP FNDG C 5 11/12/18 NOT PRICED

ISSUER INFORMATION		IDENTIFIERS		
Name		Common		1) Additional Sec Info
Type Finance-Invest Bnkr/Brkr		ISIN		2) ALLQ
Market of Issue Euro MTN		BB Number		3) Cds Spreads/RED Info
SECURITY INFORMATION		RATINGS		4) Ratings
Country US	Currency EUR	Moody's	NA	5) Custom Notes
Collateral Type Sr Unsub		S&P	NA	6) Identifiers
Calc Typ(1)STREET CONVENTION		Fitch	NA	7) Sec. Specific News
Maturity 11/12/2018	Series EMTN	DBRS	NA	8) Involved Parties
NORMAL		ISSUE SIZE		9) Issuer Information
Coupon 5	Fixed	Amt Issued/Outstanding		10) Pricing Sources
ANNUAL	ISMA-30/360	EUR	10,000.00 (M)	11) Related Securities
Announcement Dt 11/ 4/08		EUR	10,000.00 (M)	
Int. Accrual Dt 11/12/08		Min Piece/Increment		
1st Settle Date 11/12/08			100,000.00/100,000.00	
1st Coupon Date 11/12/09		Par Amount	100,000.00	
Iss Pr		BOOK RUNNER/EXCHANGE		
NO PROSPECTUS		CITI		65) Old DES
		NOT LISTED		66) Send as Attachment